WhiteOak Capital Contra Fund

WhiteOak Capital Mutual Fund · Equity · Contra

Opens 1 Dec 2026 · closes 15 Dec 2026

1 Dec 2026	15 Dec 2026	₹500	Awaited
OFFER OPENS	OFFER CLOSES	MINIMUM	ALLOTMENT

What the scheme does

To generate long-term capital appreciation from a well-diversified portfolio of equity and equity related instruments following a contrarian investing strategy. There is no assurance that the investment objective of the Scheme will be achieved.

An open-ended equity scheme following a contrarian investment strategy. It is benchmarked to the BSE 500 TRI (AMFI Tier 1 benchmark).

Scheme details

Category	Equity · Contra
Benchmark	BSE 500 Total Return Index (AMFI Tier 1)
Exit load	Nil (entry load Nil)
Fund managers	Ramesh Mantri (Equity), Trupti Agarwal (Assistant Fund Manager - Equity), Dheeresh Pathak (Assistant Fund Manager - Equity), Piyush Baranwal (Debt), Ashish Agrawal (Arbitrage)
Plans and options	Regular and Direct plans; Growth option only (IDCW not currently offered)
Riskometer	Very High

Offer documents

Scheme Information Document (dated 2 Nov 2026) ↗ content.whiteoakamc.com

Key Information Memorandum cum Application Form ↗ content.whiteoakamc.com

NFO Presentation ↗ content.whiteoakamc.com

NFO Brochure ↗ content.whiteoakamc.com

Statement of Additional Information (WhiteOak Capital MF) ↗ content.whiteoakamc.com

Links open at the original publisher (the fund house or exchange where available), so you read the current version.

BEFORE YOU INVEST IN ANY NFO

- Read the SID and KIM. They govern over any summary, including this one.
- A new fund has no track record and no NAV history of its own.
- ₹10 a unit is a starting price, not a discount. NAV level says nothing about value.
- Look at how it fits with what you already hold, especially funds in the same category.

HOW TO INVEST THROUGH TRUSTNER

1. Request at **merasip.com/funds/nfo/whiteoak-capital-contra** or WhatsApp 60039 03737.
2. Our team checks your KYC and answers your questions.
3. You receive a transaction link for the Regular plan and approve it yourself. Money goes from your bank straight to the fund house.

Source. WhiteOak SID dated 2 Nov 2026 (cover page, highlights, fund manager section); document list from the AMC's CMS downloads API (cms.whiteoakamc.com); AMFI NFO API record 14629, checked 17 Nov 2026.

This summary is prepared from the fund house's offer documents or, where those were not yet posted, published NFO announcements, for information. It is not investment advice or a recommendation to invest in the scheme. We distribute Regular plans and receive commission from fund houses. Mutual fund investments are subject to market risks. Read all scheme-related documents carefully before investing.

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